

Dadheech Infrastructures Private Limited
List of Creditors as on 26th June, 2023 (CIRP commencement date)
(pursuant to claim drawn on or before 10.07.2023)

SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS UNDER VERIFICATION (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS	Remarks
1	Financial Creditors- Secured	2,24,46,29,140	0	2,24,25,41,158	Detailed in List A	List A	
3	Operational Creditors(other than Workmen and Employees)	87,44,12,467	87,44,12,467	0	NIL	List B	
4	OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)	0.00	0.00	0.00	NIL	List C	
5	Other Creditors (as per Regulation 9A)	0.00	0.00	0.00	NIL	List D	
	TOTAL	3,11,90,41,607	87,44,12,467	2,24,25,41,158			
<i>Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records</i>							

LIST A

Dadheech Infrastructures Private Limited
List of Creditors as on 26th June, 2023 (CIRP commencement date)
(pursuant to claim drawn on or before 10.07.2023)

FINANCIAL CREDITORS - (SECURED)

SL. NO.	NAME OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED* (IN INR)	SECURITY INTEREST	Voting Percentage
1	SREI Equipment Finance Limited	2,24,46,29,140	2,24,25,41,158	As per Annexure I	100%
	TOTAL (SECURED)	2,24,46,29,140	2,24,25,41,158		100%

SECURITY INTEREST***Annexure I****SREI Equipment Finance Limited****Primary Security**

a. Term Loan: 1st Charge over the Asset including but not limited to any receivables thereto in a form satisfactory to SEFL upon the terms and conditions specified in this agreement .

B	Collateral Security
	a. Term loan : If at any time SEFL is of the opinion that the security provided by the customer has become inadequate to cover the facility, then the customer to that shortfall shall provide and furnish to the SEFL, to its satisfaction, such additional security as may be acceptable to the company to cover such deficiency or outstanding liability.
C	Guarantee
	Personal Guarantee:
	1. Sanjeev Kumar Sharma

LIST B

Dadheech Infrastructures Private Limited
List of Creditors as on 26th June, 2023 (CIRP commencement date)
(pursuant to claim drawn on or before 10.07.2023)

OPERATIONAL CREDITORS (OTHER THAN WORKMEN & EMPLOYEES)

SL. NO.	NAME OF OPERATIONAL CREDITOR	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS UNDER VERIFICATION (IN INR)	AMOUNT OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	REMARKS
1	Office of the Joint Commisioner	3,39,01,075	3,39,01,075	0		
2	DG Map	84,05,11,392	84,05,11,392	0		
TOTAL		87,44,12,467	87,44,12,467	0		

LIST C

Dadheech Infrastructures Private Limited
List of Creditors as on 26th June, 2023 (CIRP commencement date)
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OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)				
SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	Nil	Nil	Nil	Nil
TOTAL		-	-	

LIST D

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OTHER CREDITORS (AS PER REGULATION 9A)

SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	Nil	Nil	Nil	Nil
TOTAL		0	0	